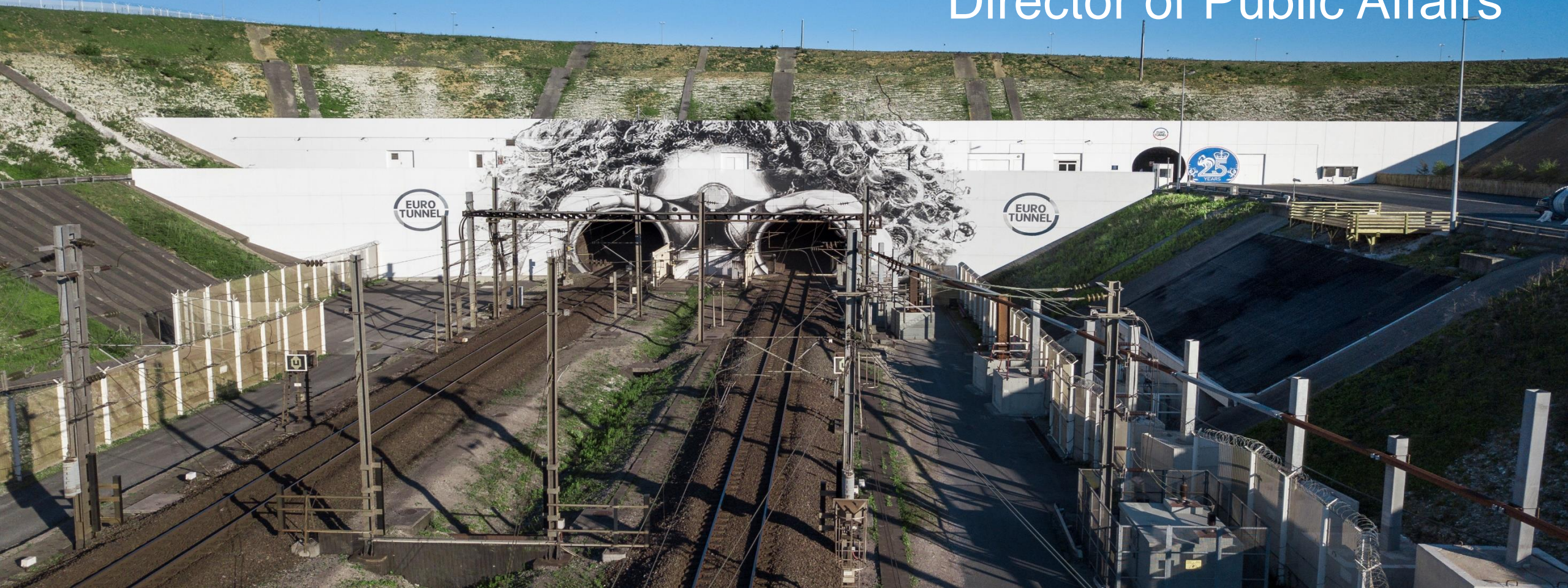


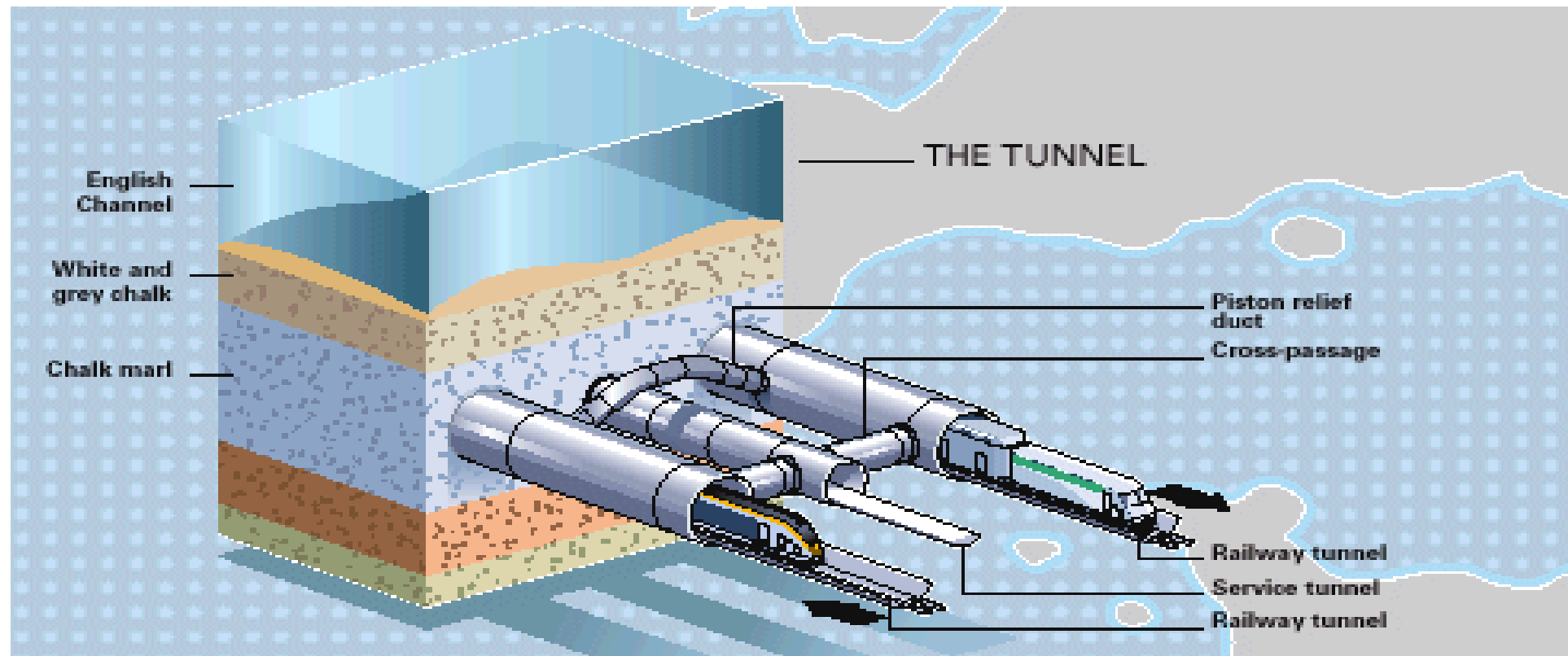
# John Keefe

## Director of Public Affairs









- Longest undersea tunnel in the world
- 2 rail tunnels and a service tunnel, each 50km long, bored at an average of 40m below the sea bed
- Service tunnel provides access for evacuation, maintenance or emergency



# Folkestone Terminal



150 hectares (7 km perimeter)



# Coquelles Terminal



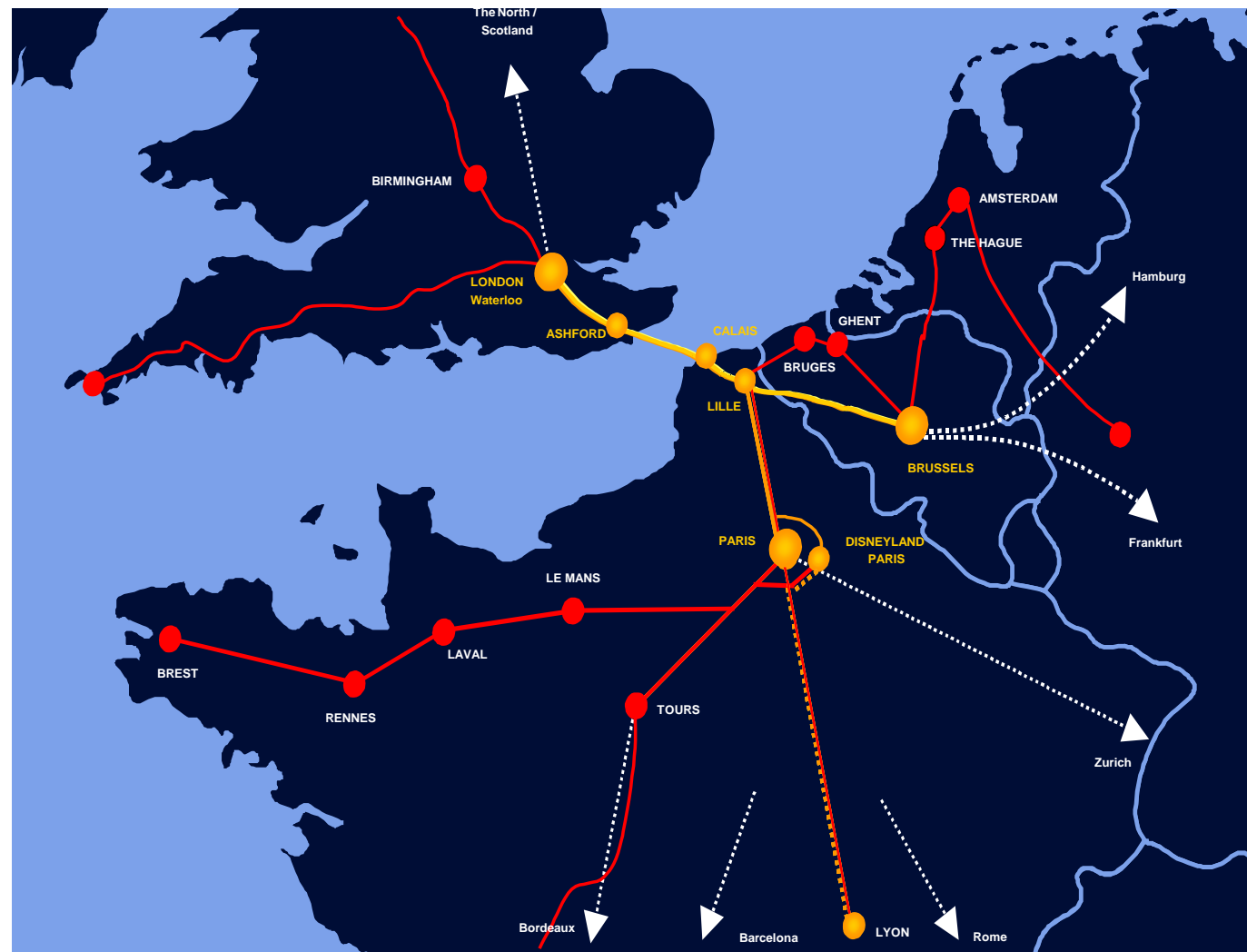
650 hectares (23 km perimeter)



Now established as a vital link in the European road network

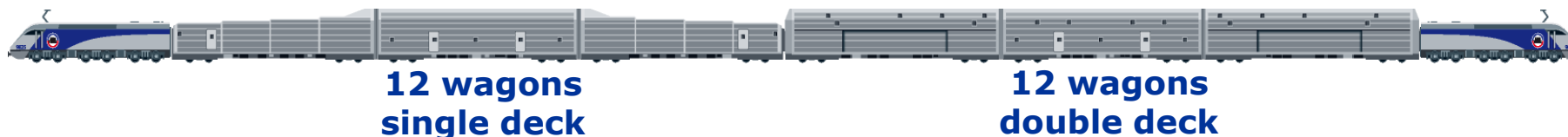
- in operation since 1994
- providing motorway to motorway connectivity
- with *frictionless* juxtaposed border controls
- a 24/7 fast & reliable shuttle service for trade & tourist travel between mainland Europe & UK
- facilitating c. €138bn trade per annum

Eurotunnel is a private binational company, UK & France, which will manage the tunnel as a public service until March 2086



- 2.7 million passenger vehicles\* transported in 2018
  - Equivalent to more than 10 million passengers
- A fleet of 9 shuttles
- Up to 4 departures per hour in each direction
- 35 minute crossing time
- Leader on the Short Straits market

\* Including motorcycles, vehicles with trailers, caravans and campervans

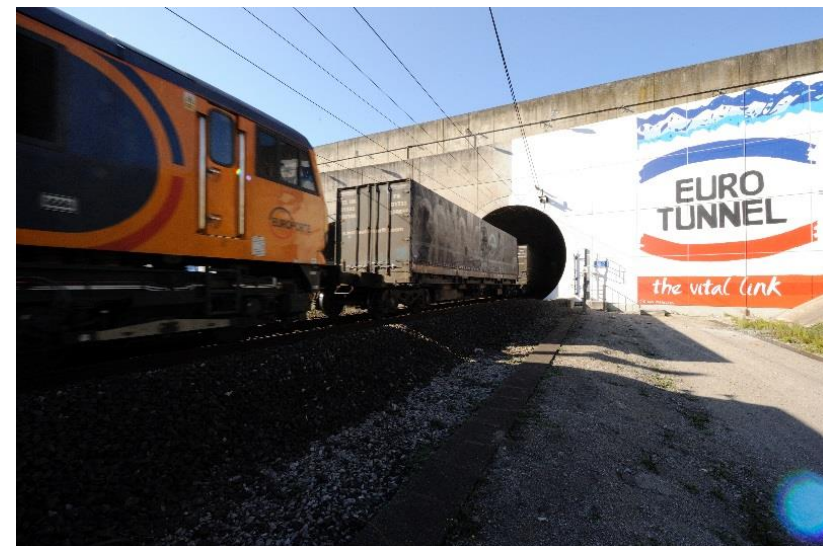


- 1.7 million trucks transported in 2018
  - Equivalent to more than 10 million tonnes of freight
- A fleet of 18 shuttles
- Up to 8 departures per hour in each direction
- 35 minute crossing time
- World leader in rolling motorway transport





- Eurostar passenger trains use the tunnel to connect London to Paris, Brussels and Amsterdam
  - Also to Avignon, Marseille and Bourg Saint-Maurice
- 10.9 million passengers in 2018
- 1.2 million tonnes of freight carried on more than 2,000 freight trains in 2018

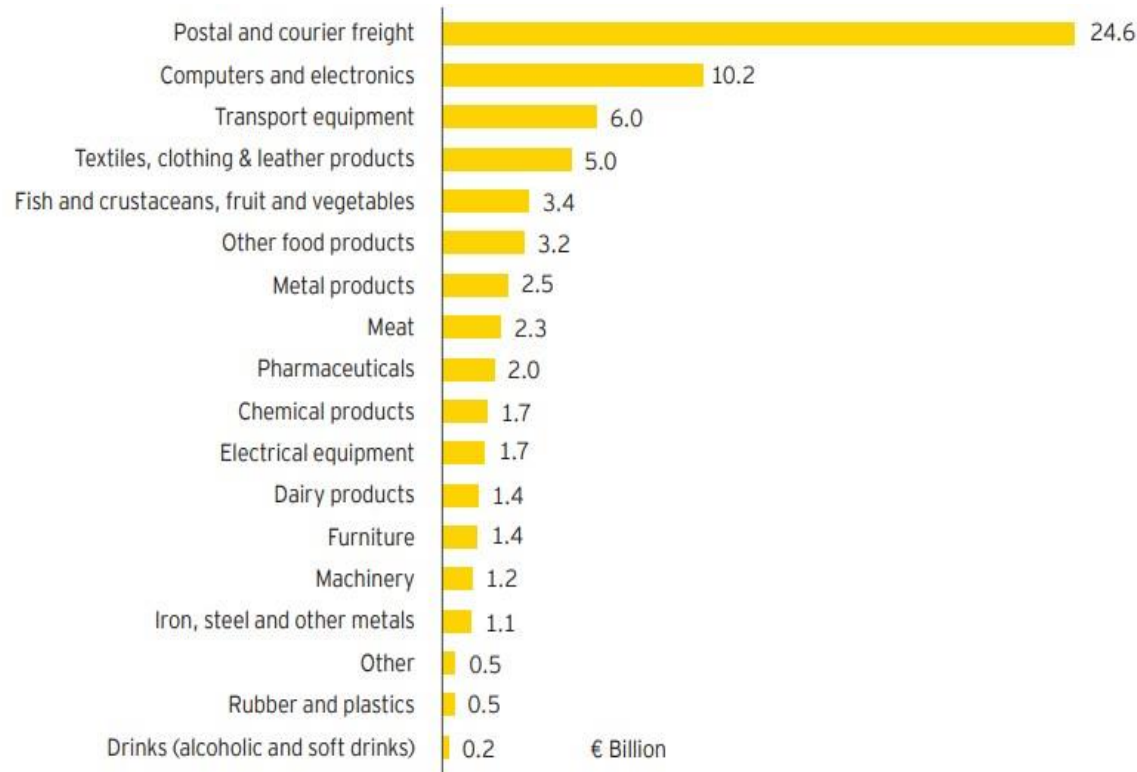




# The total value of exports from the EU to the UK through the Channel Tunnel in 2016 was €69.0bn

## The value of EU exports to the UK via the Channel Tunnel in 2016, by product

Source: EY & Ipsos Mori Survey, EY Calculations



### The largest categories:

- ▶ postal and courier freight (€24.6bn)
- ▶ Food and Drink (combined €10.5bn)
- ▶ computers and electronics (€10.2bn)
- ▶ transport equipment (€6.6bn)

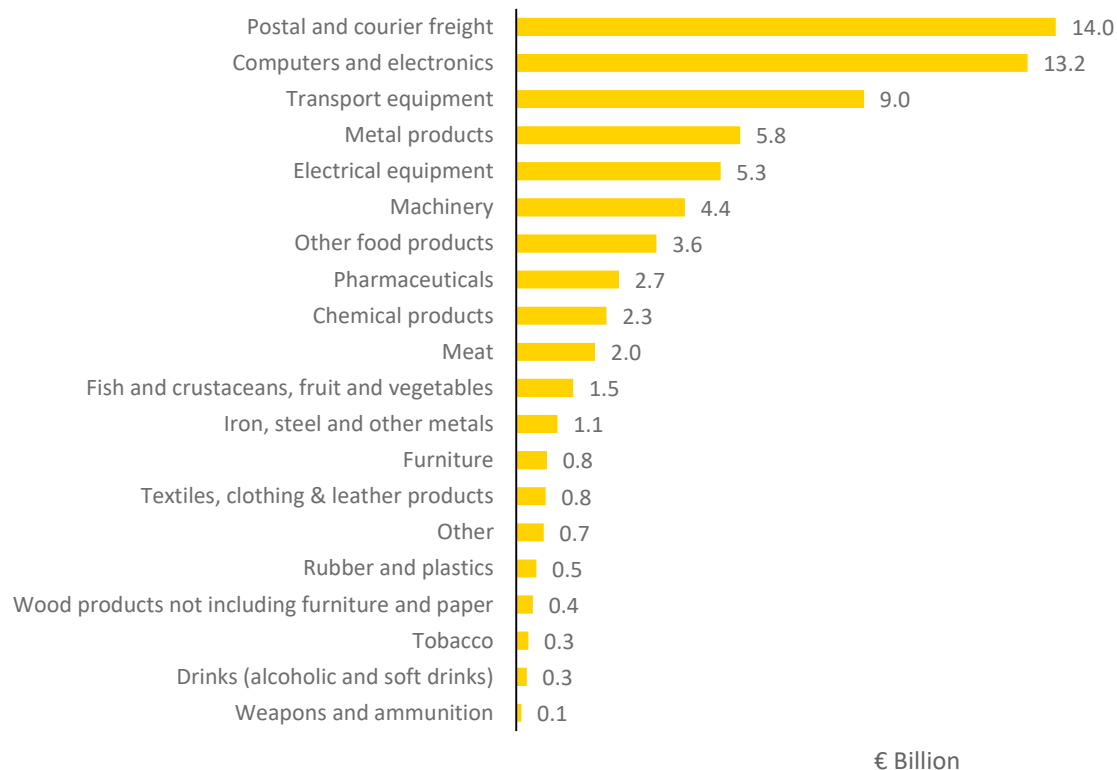
The Economic Footprint of the Channel Tunnel



# The total value of imports from the UK to the EU through the Channel Tunnel in 2016 was €68.8bn

## The value of EU imports from the UK via the Channel Tunnel in 2016, by product

Source: EY & Ipsos Mori Survey, EY Calculations



### The largest categories:

- ▶ postal and courier freight (€14.0bn)
- ▶ computers and electronics (€13.2bn)
- ▶ transport equipment (€9.0bn)

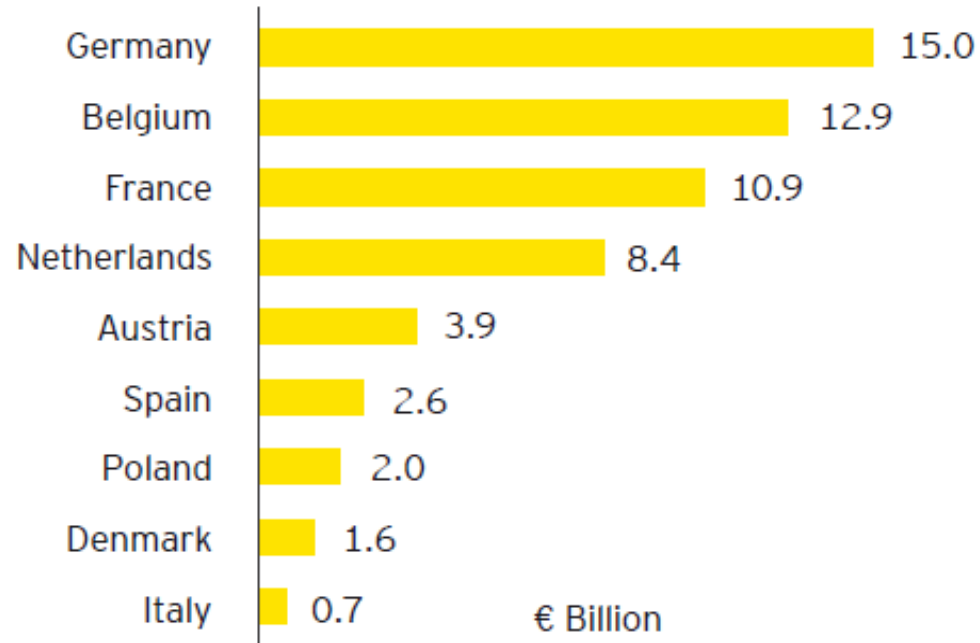
The Economic Footprint of the Channel Tunnel



# The majority of EU-UK trade through the Channel Tunnel is with the UK's near neighbours . . . .

## The value of EU exports to the UK via the Channel Tunnel in 2016, by country

Source: EY & Ipsos Mori Survey, EY Calculations



**Belgium, France and Germany combined make up 54% of all trade through the Channel Tunnel**

The Economic Footprint of the Channel Tunnel

# The Channel Tunnel will continue to play an integral role in the relationship between the UK and Mainland Europe

## The Channel Tunnel service expected to grow

**Continued growth** – there has been a continued increase in the volumes of road freight as a response to the growing UK economy

**Changing consumer behaviour** – consumers expect ever more rapid and reliable delivery. The Channel Tunnel plays a key role in enabling EU businesses to meet these expectations

## The Channel Tunnel and Brexit

The possible imposition of customs controls on EU-UK trade post-Brexit clearly has the potential to change the nature of the economic relationship between the UK and EU 27 . .

. . . . but regardless of outcome, the Channel Tunnel will continue to offer a competitive transport service and remain integral to the trade and tourism between the UK and Mainland Europe.

The Economic Footprint of the Channel Tunnel



## 1986 Treaty of Canterbury

Bilateral Treaty\* between France & the UK

“The frontier controls shall be organised  
in a way which will reconcile,  
as far as possible, the rapid flow of traffic  
with the efficiency of the controls. ....  
in an area in the territory of the other  
State where controls are juxtaposed.”

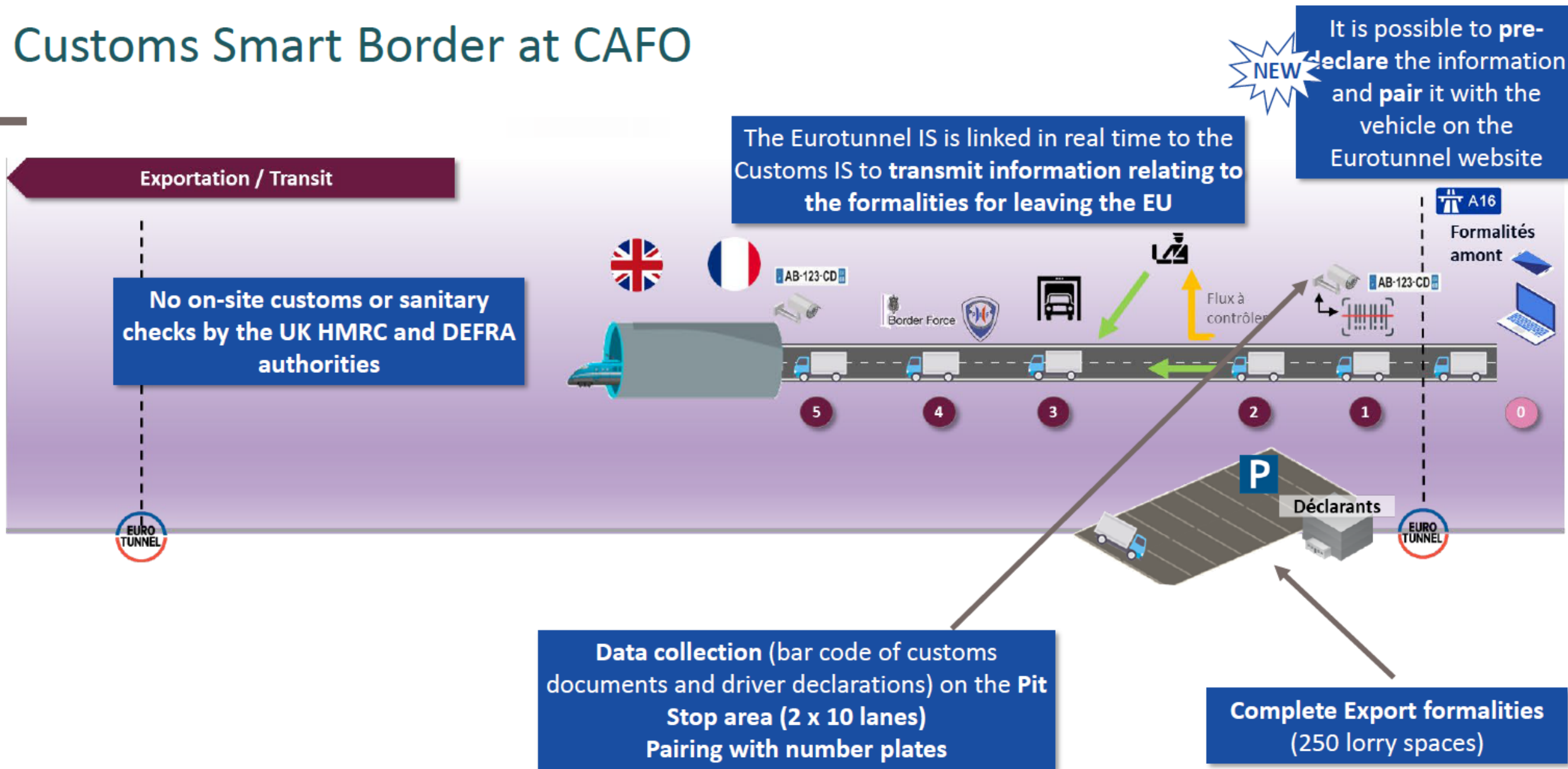
\*Her Majesty Queen Elisabeth II, President François Mitterrand

113





# Customs Smart Border at CAFO



The two Pit Stop areas at Coquelles and Folkestone group together all the Eurotunnel checks and data collection on the journey in one single space.









# The Eurotunnel SIVEP Customs centre ensures a high level of service and availability for lorries called in for checks



- Lorry park with 100 spaces
- 400 sq. m. of office space
- 600 sq. m. of warehousing/labs/bays
  - 9 docks for cargo ID and physical checks
  - cold + and cold - storages
- Approved equine centre for checking horses
- 24/7 presence of Customs and SIVEP officials:
  - total of 45 SIVEP officials, including 6 vets
  - total of 40/50 customs officials
- 24/7 RDE (registered customs officials) service
- 24/7 presence of Eurotunnel agents to ensure smooth checking processes





# Thank you