

Circular economy within a post Brexit UK. Opportunities for the industry?

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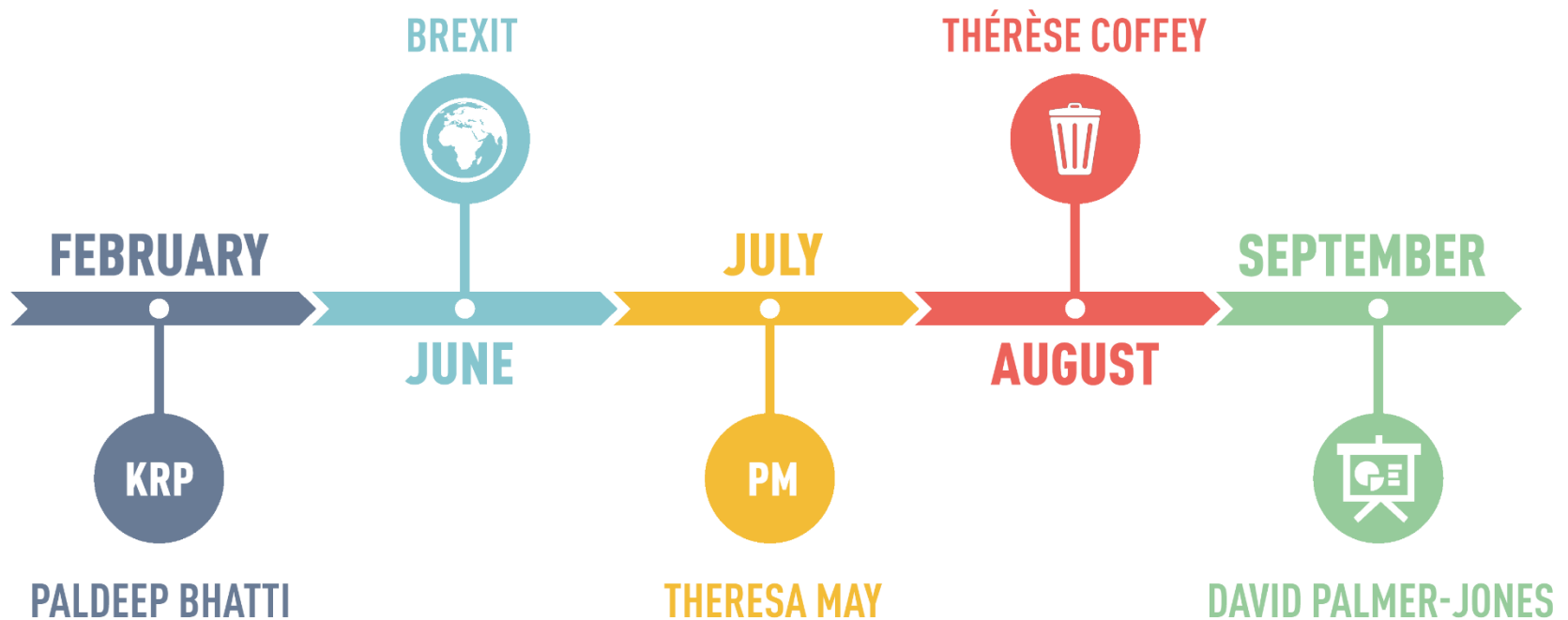
recycling and recovery UK

22 September 2016

ready for the resource revolution

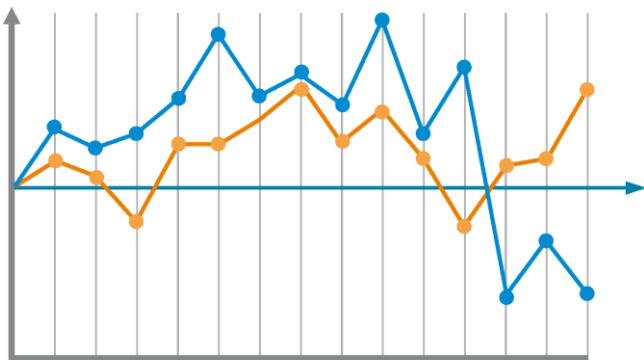


A lot can happen in a year!



Implications of Brexit?

- Early days yet, but some economic impact on Sterling £
 - Increasing cost of RDF
 - Slight improvement in commodity prices
- Loss of EU direction on legislation / circular economy package
- Brexit negotiation = policy vacuum
- New department DECC+BIS = BEIS (Industrial Strategy)




Need for action!

- Commodity values and end of PFI's prevent further investment
- New infrastructure build not keeping up with landfill closures
- Significant treatment gap created with still 17M tonnes landfilled
- Saturation of RDF 'safety valve'



My advice for Theresa May

- **Send strong signals now –**
vision, consistency and stability
- **Develop progressive policy**
to shift behaviour and funding
- **Recognise the opportunity of**
Resource Industry
- **Support the development of**
infrastructure



Dear Theresa,
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